

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 29 held on Monday, 24th November, 2025

CTC LEAF: 49,686 packages of tea on offer met with a stronger demand.

BROKENs: Well made good liquoring Brokenes continued to be a strong market at dearer rates often by Tk.3/- to Tk.5/- Their smaller varieties attracted more competition and advanced further. Medium varieties were a strong market and were dearer by upto Tk.5/- over last. Plainer varieties received better enquiry and were firm to slightly dearer. Likewise BLF teas met with a strong demand and were a dearer market.

FANNINGS: Well made good liquoring Fannings were a strong feature of the market and were dearer by Tk.5/- and more. Medium varieties met with a strong demand and were a dearer market whilst the plainer teas were a good market and were firm to slightly dearer. BLF teas met with a strong demand and were a dearer market.

DUST:10,235 packages of tea on offer met with strong demand. Good liquoring Dusts sold well at dearer rates. Their Mediums met with good competition and appreciated by Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts also saw an improved demand with hardly any withdrawals. Both Blenders and Loose tea buyers lent strong support.

COMMENTS: There was a stronger demand with more competition this week with all sections of the market operating in greater strength. Blenders lent useful support with more interest from the Loose tea buyers. As a result, prices were higher and there were fewer withdrawals.

Dusts were a dearer market.

Our Catalogue: (Sale 29) Avg : Tk 260.77, Sold 89.74% , (Sale 28) Avg : Tk 257.06, Sold 71.88% .

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	265-273	258-268	Best	265-275	258-268	PD	245-315	245-304
Good	255-262	252-257	Good	257-262	252-257	RD	245-320	230-342
Medium	249-254	247-250	Medium	250-255	247-250	D	245-361	255-306
Plain	245-248	245-246	Plain	245-248	245-246	CD	250-290	227-288
BLF	235-240	215-240	BLF	235-240	215-240	BLF	235-246	227-241

Exchange Rates 24th November, 2025 Sterling Pound 158.5742 Dollar: Tk. 121.8000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	* Madhupur	GBOP(S)	20	336/-	Meghna/AKT
Fannings	Ruthna	PF	10	317/-	AKT
Clonal Brokenes	Kedarpur	GBOP(BT1)	10	368/-	HRC
Clonal Fannings	* Madhupur	PF(BT1)	20	341/-	AKT/Meghna
PD/RD	* Amrail	RD	10	320/-	Ispahani
Clonal PD/RD	* Madhupur	RD(BT1)	10	357/-	AKT
D	* Monipur	D	10	324/-	AKT
Clonal D	* Madhupur	D(BT1)	10	361/-	Ispahani
CD	* Amrail	CD	10	297/-	Nijhum
Clonal CD	Karnafuli	CD	5	332/-	Shawon

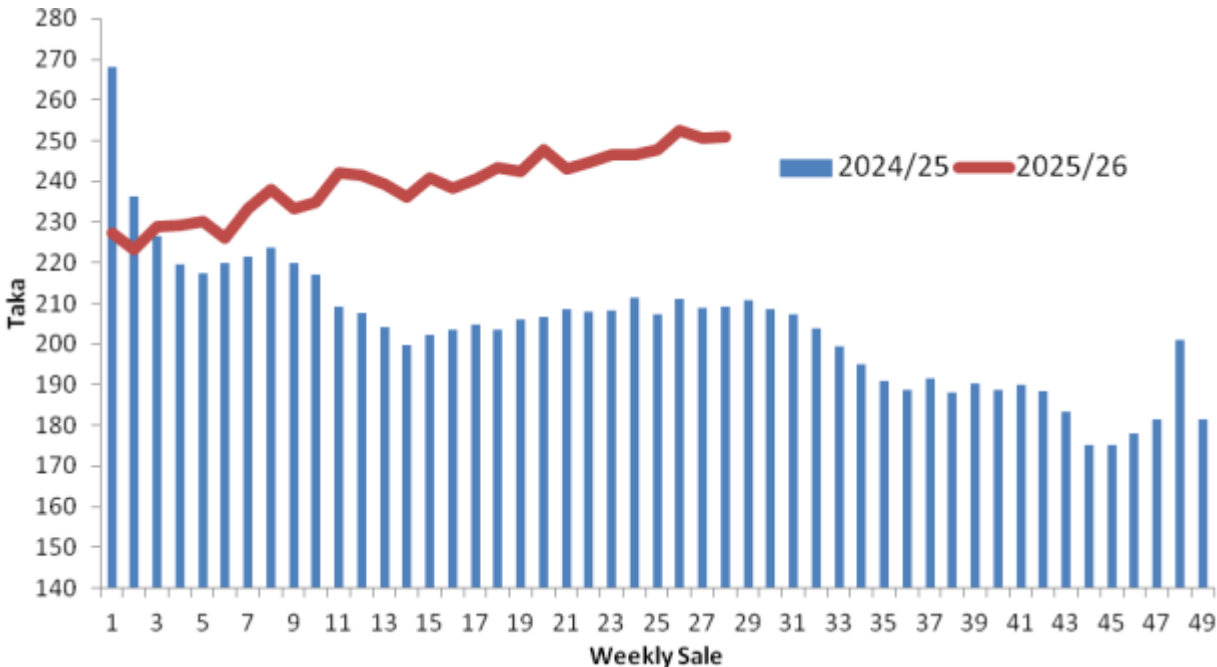
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 29)					Next Sale (Sale 30)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,686	2,479,331	50,827	2,536,267	52,233	2,606,426	60,737	3,030,776
Dust	10,235	510,726	9,039	451,046	11,625	580,087	9,885	493,261
Total	59,921	2,990,057	59,866	2,987,313.4	63,858	3,186,513	70,622	3,524,037

Chittagong Auction Average - Sale 28

(Season 2025/26): Tk 250.98 & (Season 2024/25): Tk 209.05 & (Season 2023/24): Tk 177.38



Chittagong Auction Statistics - Sale: 28										Updated on: 24th November 2025		
Quantities of Teas Sold & Average Prices Realised												
For the Sale					Up-to-Date Sale							
Category	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,879,012.3	205.65	1,871,853.2	249.23	40,607,438.4	77.5%	208.18	42,950,405.1	79.45%	239.79	2,342,966.7	31.61
CTC DUST	421,947.4	224.69	447,477.8	258.64	10,482,256.0	22.5%	222.64	11,535,466.0	20.28%	251.86	1,053,210.0	29.22
Sub-Total	2,300,959.7	209.14	2,319,331.0	251.04	51,089,694.4	99.9%	211.15	54,485,871.1	99.73%	242.35	3,396,176.7	31.20
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,300,959.7	209.14	2,319,331.0	251.04	51,089,997.1	99.9%	211.15	54,485,879.2	99.73%	242.35	3,395,882.1	31.20
Green Tea	-	-	15.0	1,750.00	12,078.9	0.0%	662.39	26,415.3	0.00%	623.36	14,336.4	-39.03
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,300,959.7	209.14	2,319,346.0	251.05	51,102,125.1	99.9%	211.26	54,512,294.5	99.74%	242.53	3,410,169.4	31.27
Other (s)	2,476.3	123.39	2,982.0	195.33	342,397.6	0.1%	119.42	1,479,216.4	0.26%	161.17	1,136,818.8	41.75
G.Total	2,303,436.0	209.05	2,322,328.0	250.98	51,444,522.7	100.0%	210.65	55,991,510.9	100%	240.38	4,546,988.1	29.73

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	13,736.5	0.02%	222.75	157,257.4	0.27%	112.54	143,520.9	-110.21
Internal	2,303,436.0	209.05	2,322,328.0	250.98	51,430,786.2	99.98%	210.65	55,834,253.5	99.73%	240.74	4,403,467.2	30.09
Grand Total	2,303,436.0	209.05	2,322,328.0	250.98	51,444,522.7	100%	210.65	55,991,510.9	100%	240.38	4,546,988.1	29.73

Crop of Major Tea Producing & Exporting Countries										
For the Month						Up to Month				
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05	
North India	August	164.50	166.15	153.99	-12.2	668.9	607.4	658.15	50.73	
South India	August	19.28	18.00	16.13	-1.9	153.8	141.5	153.41	11.94	
All India	August	183.80	184.15	170.12	-14.0	822.5	748.89	811.56	62.67	
Sri Lanka	August	18.55	19.67	19.67	0.0	174.5	172.08	176.82	4.74	
Kenya	July	44.69	40.82	39.04	-1.8	318.3	364.21	322.29	-41.92	
Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin										

OTHER MARKETS

KOLKATA SALE 47-18th /19th & 20th NOVEMBER, 2025

There was good demand. Good liquoring Assams were barely steady and sold around last. Medium Assams were irregular and sold around last to easier levels .Better Dooars were Irregular. Good Dooars were steady. Plainer Dooars were around last. Dust: Good Demand. Overall it was an irregular and sold at easier levels closely following the quality. Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder Broken.

Tea Category	Price Range USC
BEST ASSAMS	359-426
GOOD ASSAMS	247-359
MED ASSAMS	168-247
GOOD DOOARS	280-314
MEDIUM DOOARS	168-280
PLAINER DOOARS	112-146

COONOOR SALE 46- 15th NOVEMBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 96.33% (1459444.74kgs) of the total offering of 1515002.83Kgs. The best & good category teas sold firm to dearer in line with quality except for the fanning which sold at steady levels. Better medium teas were firm. Medium & Plainer sorts were dearer by Rs 2 to 3. There is no disparity in prices among lower end better medium with the top end medium tea. BUYING PATTERN: Major blenders absorbed 61.01% of the total CTC leaf sold. Regional packers, local & up-country buyers were fairly active on the best and good category teas. CIS, Russia and the Middle East were selective on lower medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	181-192	132-170	122-123	117-121	113-116
Medium Brokens	204-277	147-203	127-139	119-126	111-118
Smaller Brokens	203-290	158-202	132-147	119-131	112-118
Fannings	195-219	168-179	136-165	116-131	104-114

SILIGURI SALE 47- 19th NOVEMBER, 2025

LEAF & DUST:: Good demand. Select liquoring sorts were well competed for with the remainder irregular & easier in line with quality. Plainer sorts were firm. Buying Pattern:: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	303-415	303-415	269-336
Medium/ Better Medium	179-292	179-292	168-258
Common / BLF	123-168	123-168	123-157

MOMBASA SALE 46 – 17th, 18th & 19th NOVEMBER, 2025

Good general demand for the 171,530 packages (11,506,094.00 kilos) on offer; 24.92% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	246 – 494	290 – 372	275 – 352	276 – 361
Good	250 – 306	285 – 318	260 – 317	265 – 312
Good Medium	230 – 268	280 – 306	225 – 293	245 – 300
Medium (KTDA)	165 – 202	202 – 265	165 – 230	175 – 266
Medium (Plantations)	160 – 194	170 – 211	152 – 197	150 – 163
Lower Medium	140 – 170	136 – 197	130 – 160	125 – 140
Plainer	080 – 123	089 – 148	085 – 126	084 – 124